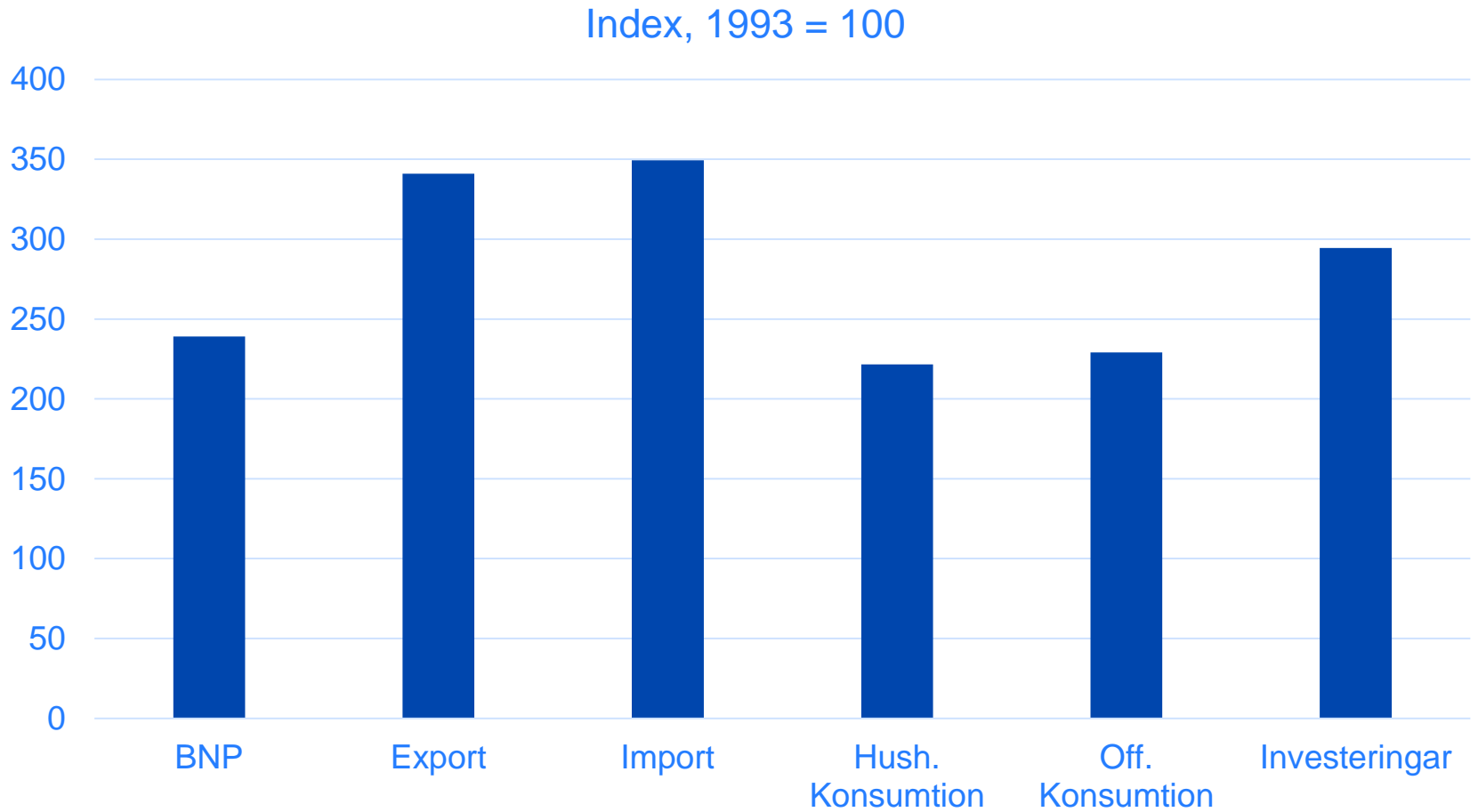


Hur utvecklas Jönköping?

Fredrik Bergström, ek. dr
Affärsområdeschef WSP

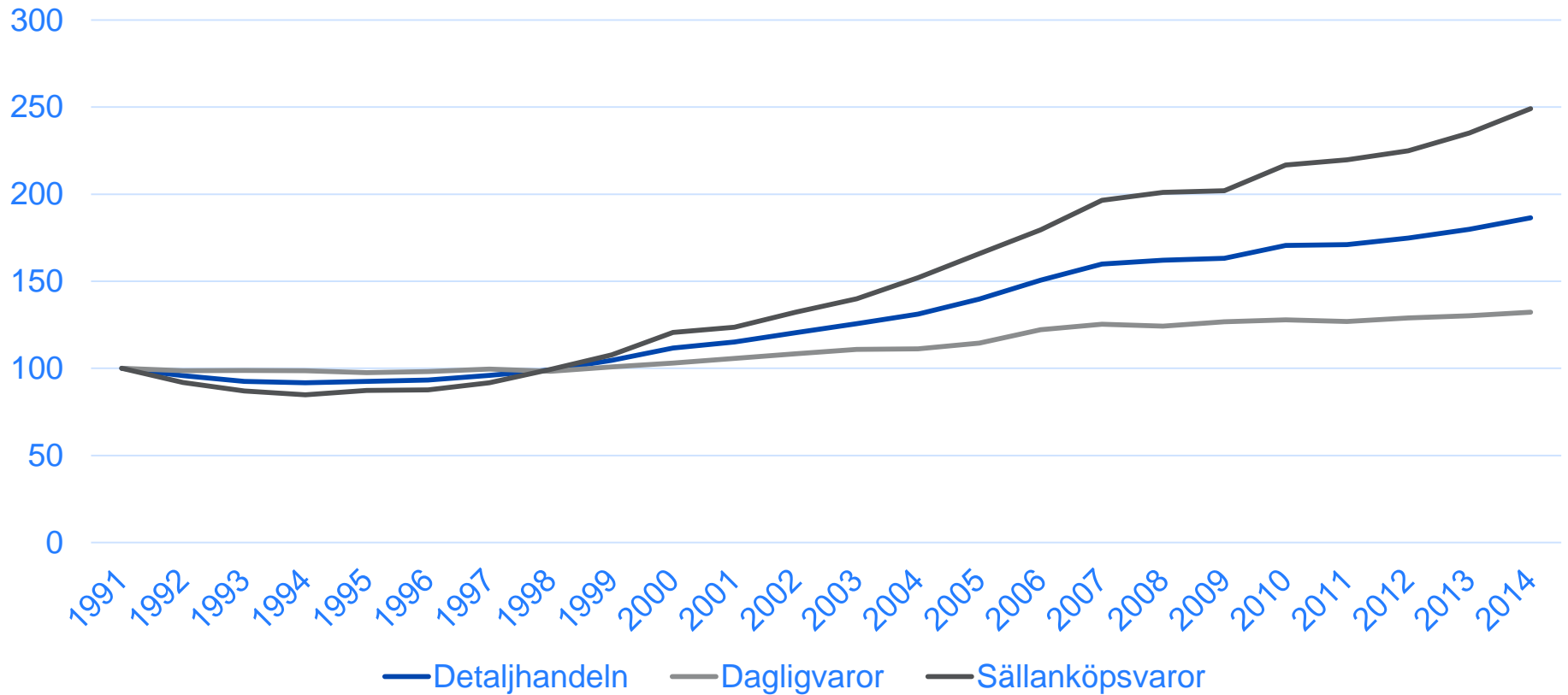


Svensk ekonomi

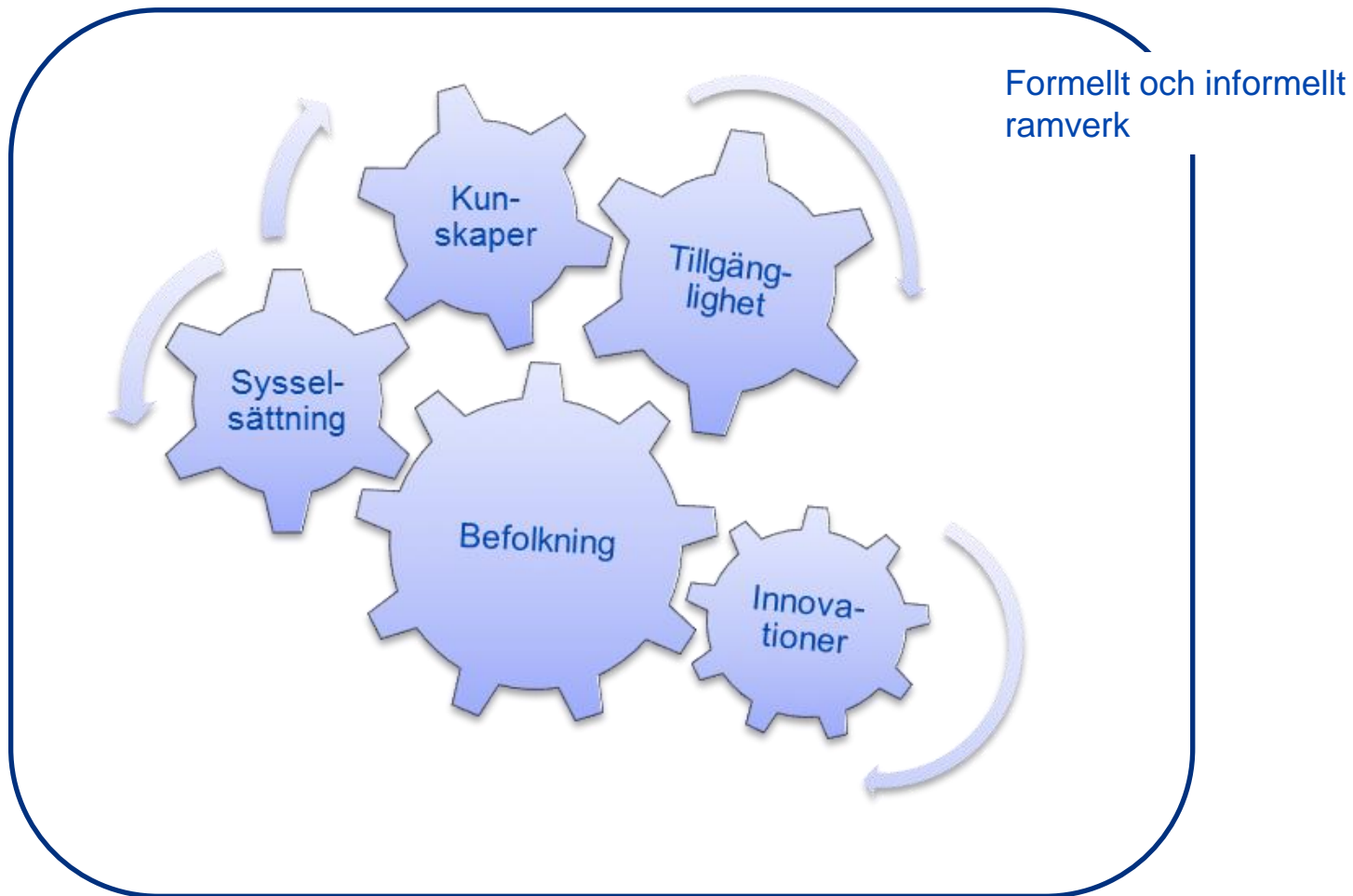


Handelns utveckling

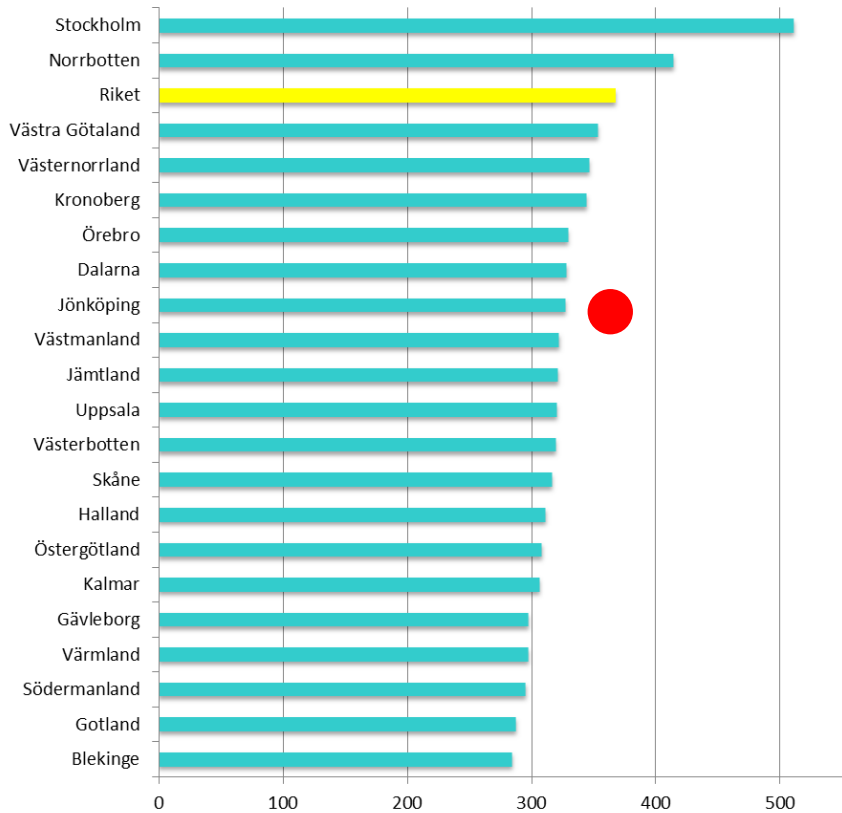
Detaljhandelns utveckling, 1991=100, fasta priser



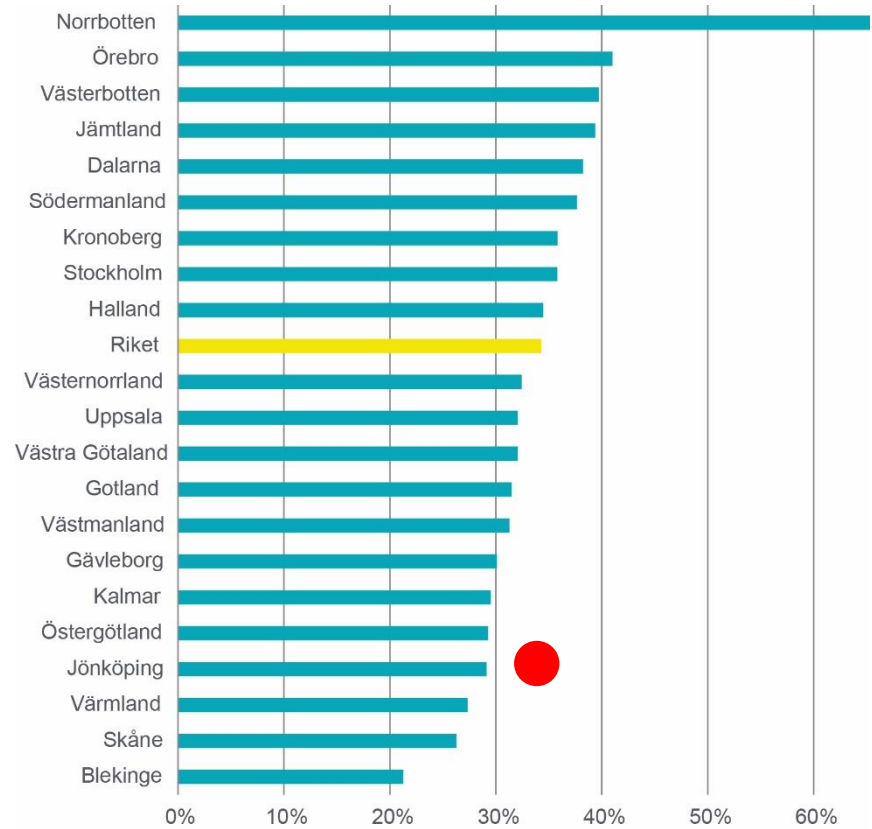
Tillväxtens drivkrafter



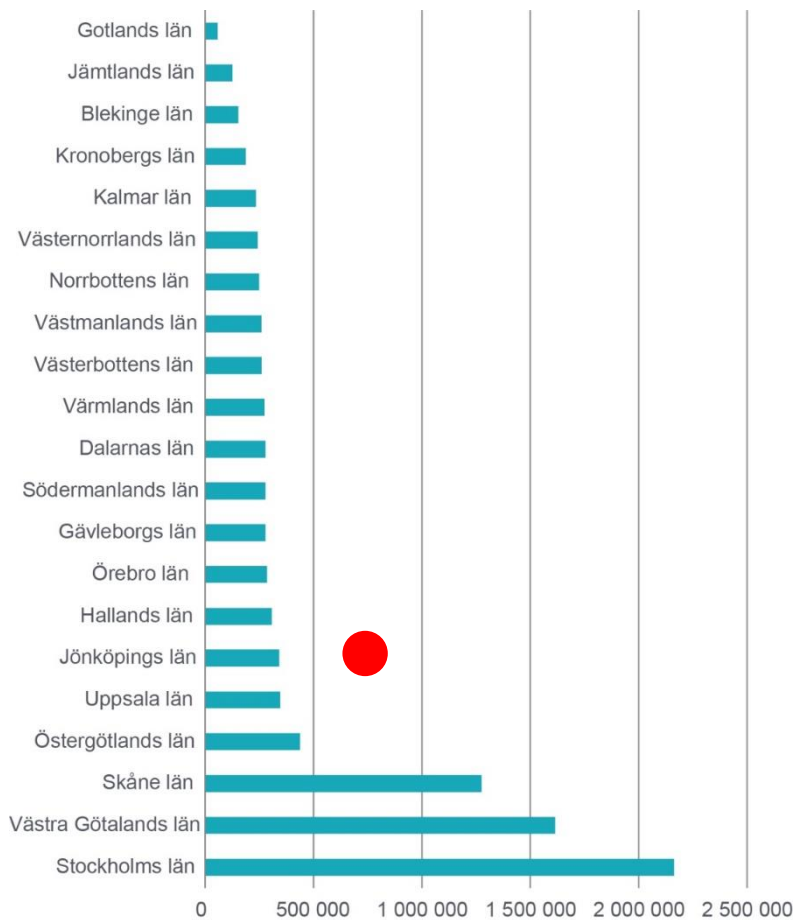
BRP/capita, 2011



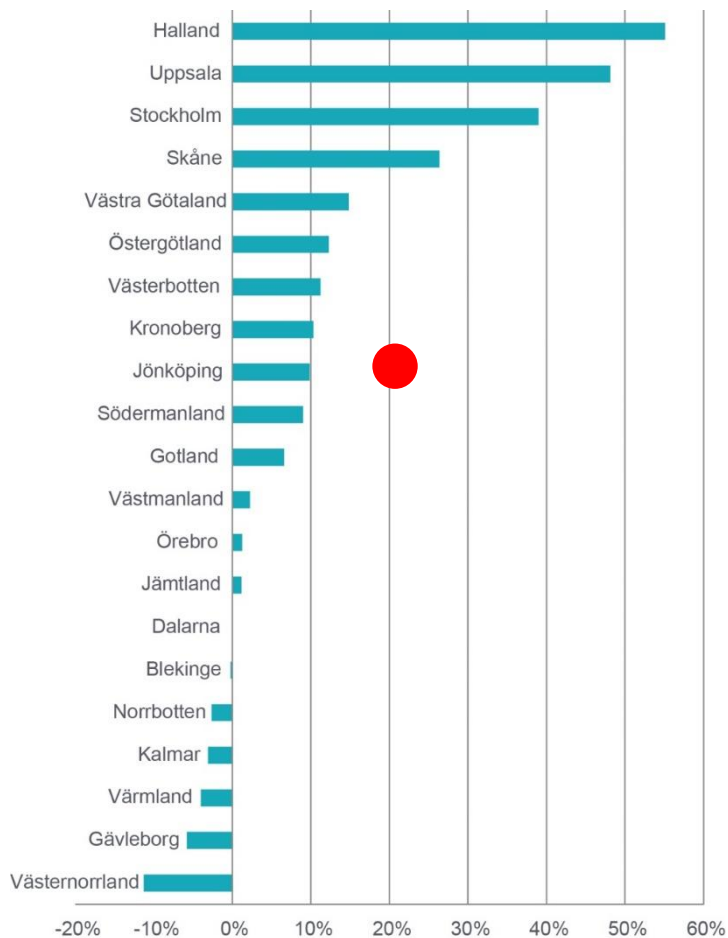
Ökning BRP/capita, 02-11



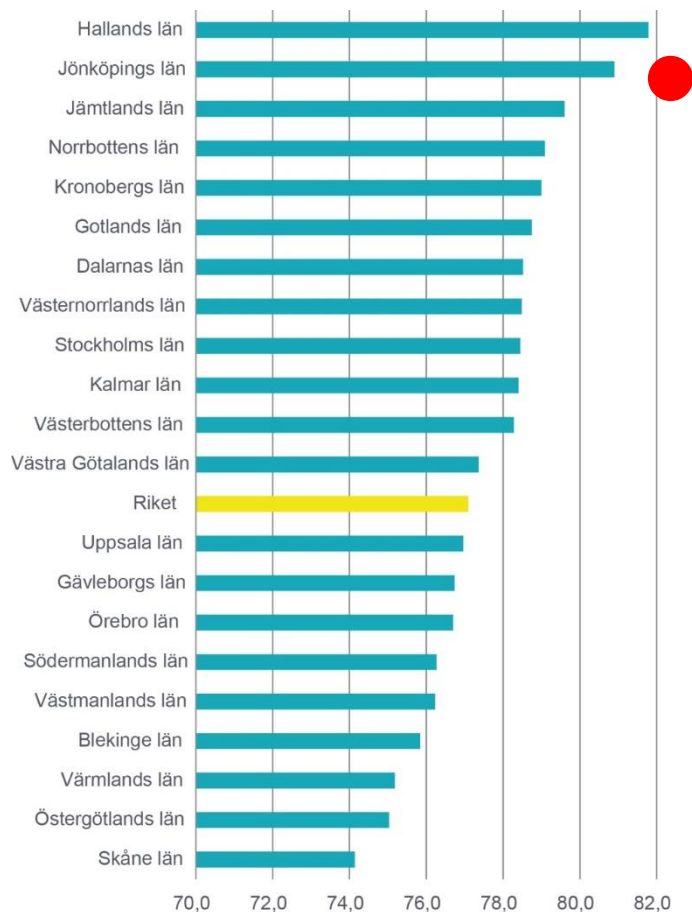
Befolkning 2013



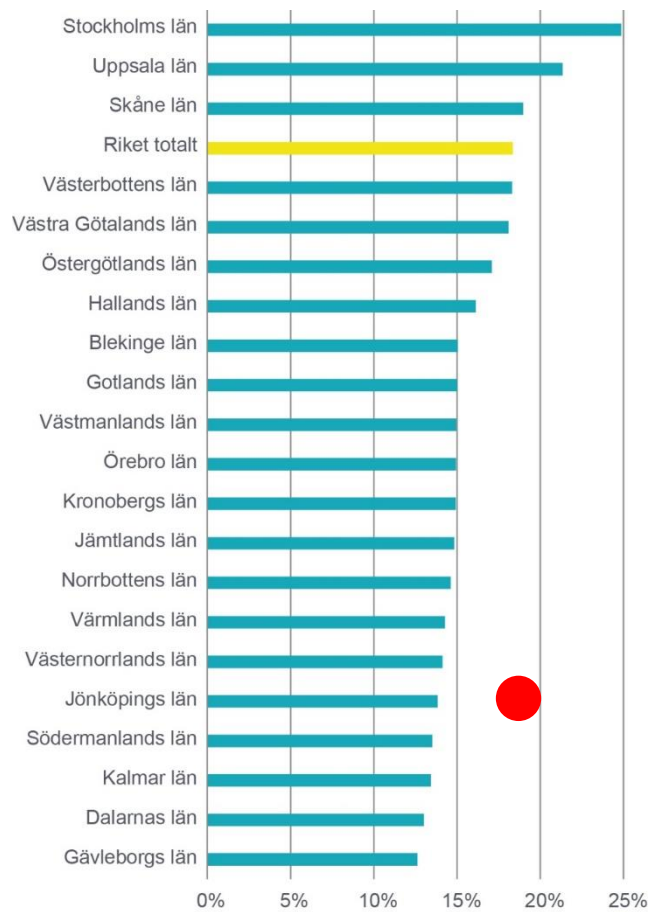
Förändring bef, 1970-2013



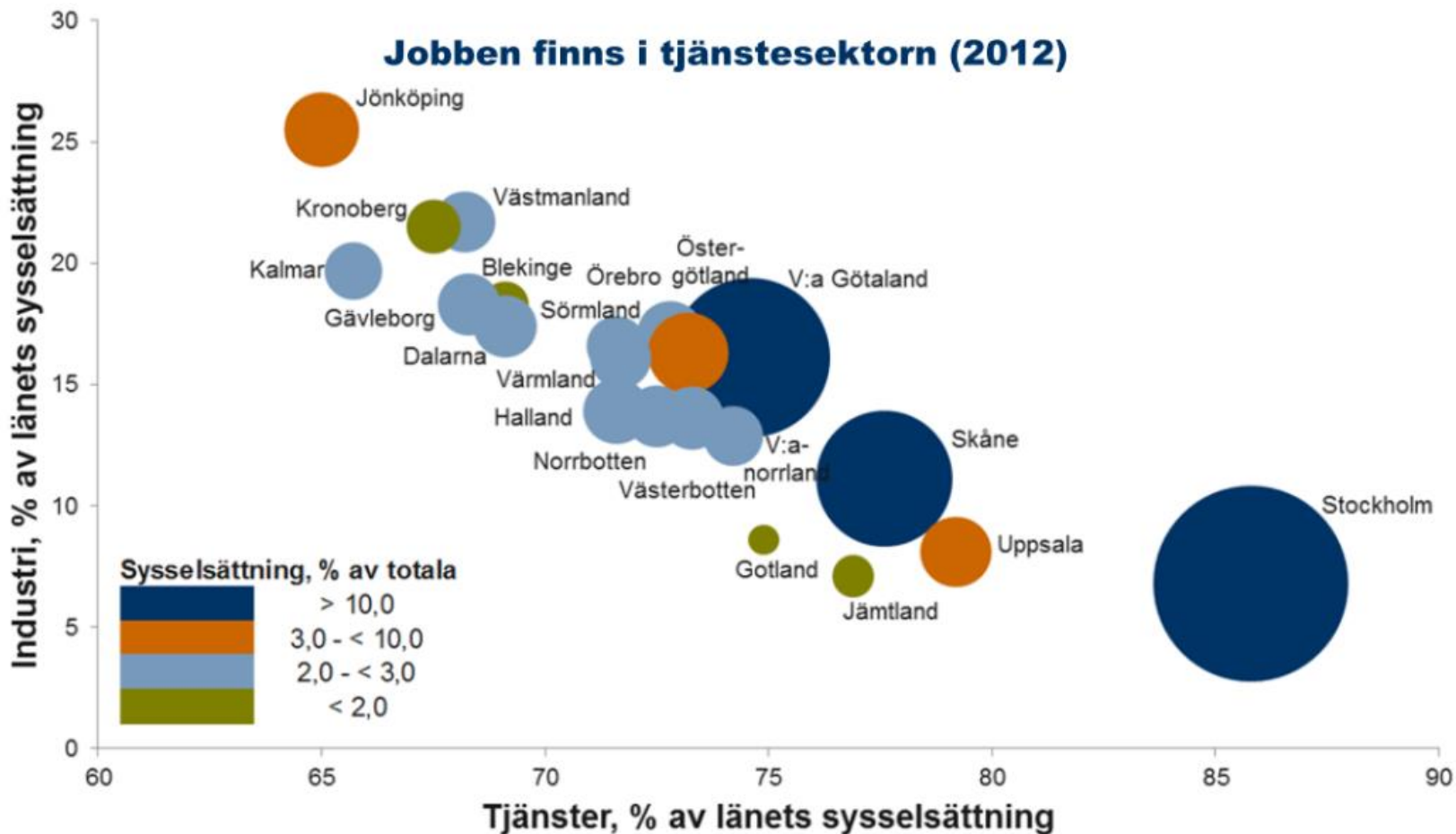
Sysselsättningsgrad 2013



Andel m eftergymnasial utbildning

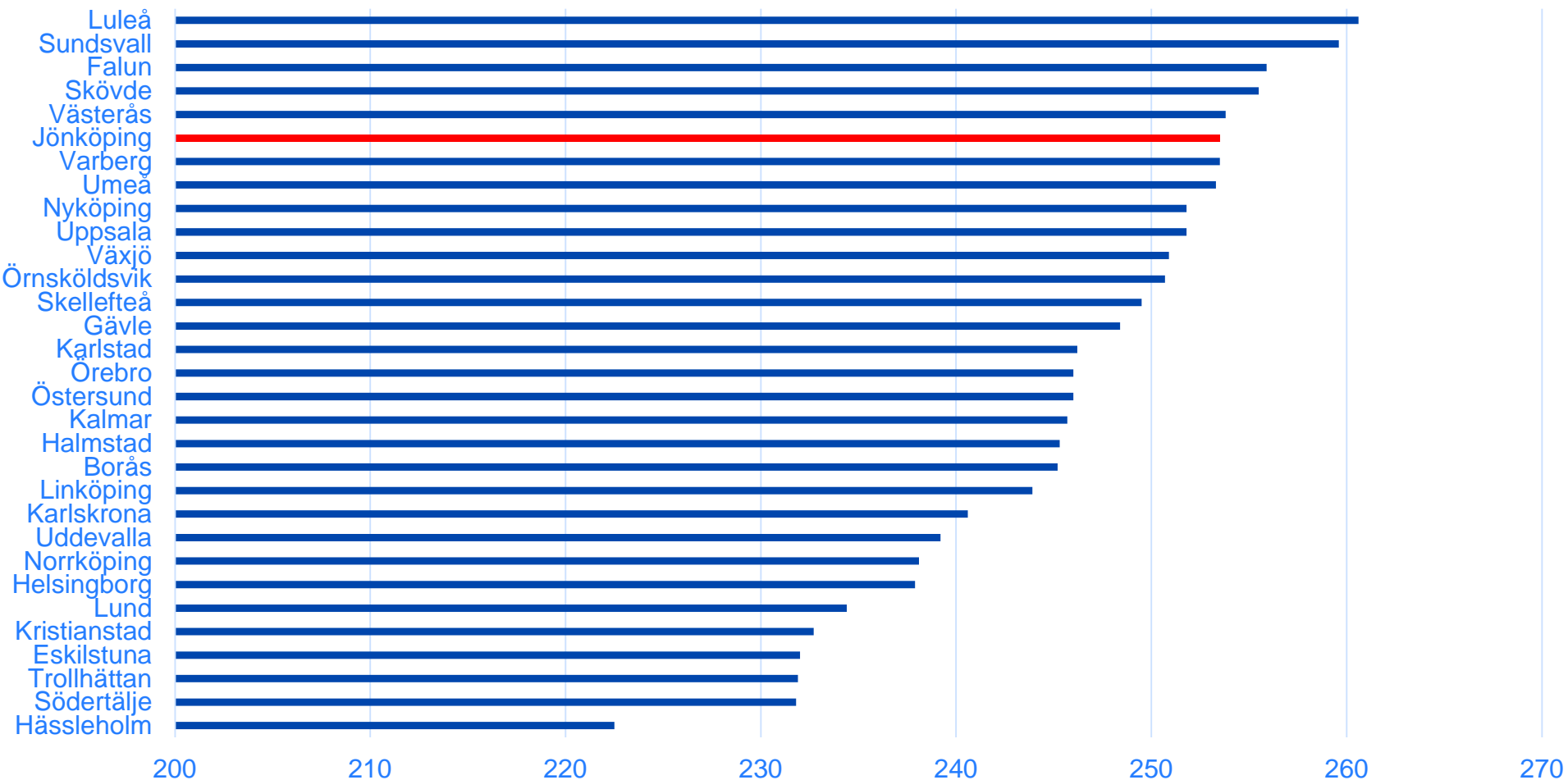


Jobben finns i tjänstesektorn (2012)



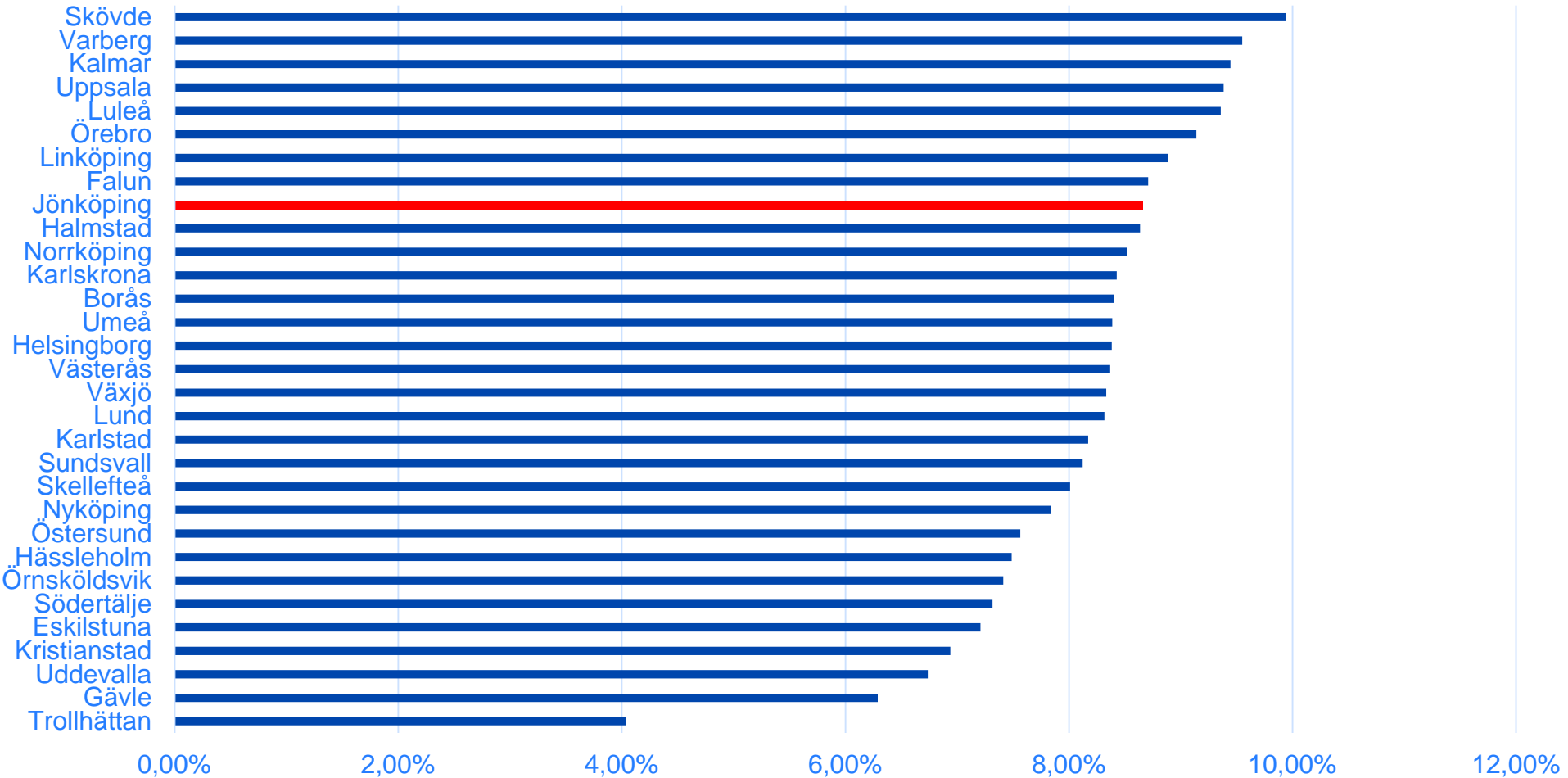
Inkomstnivå

Förvärvsinkomst 2014



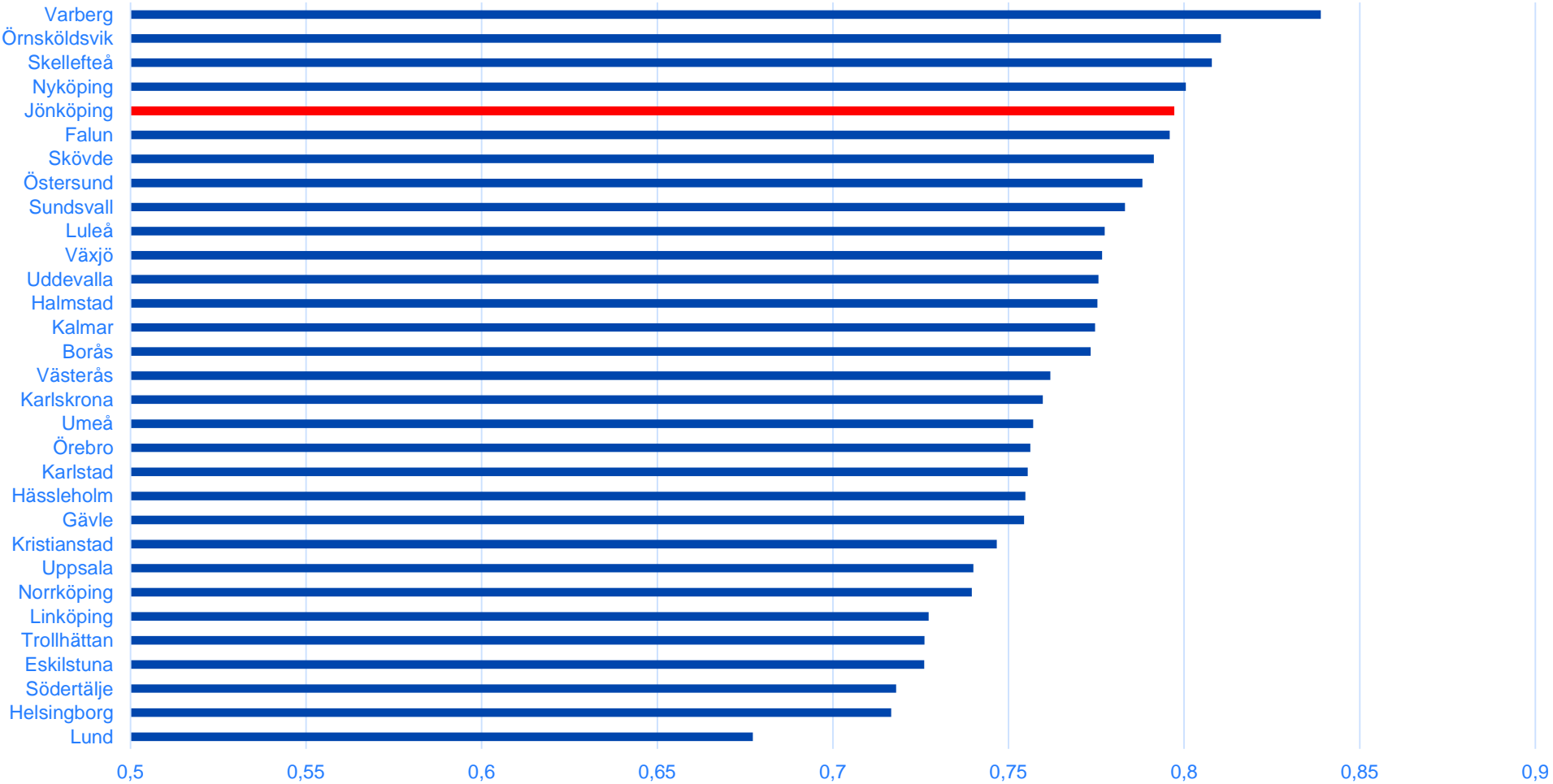
Tillväxt

FI_utv_5 år_%



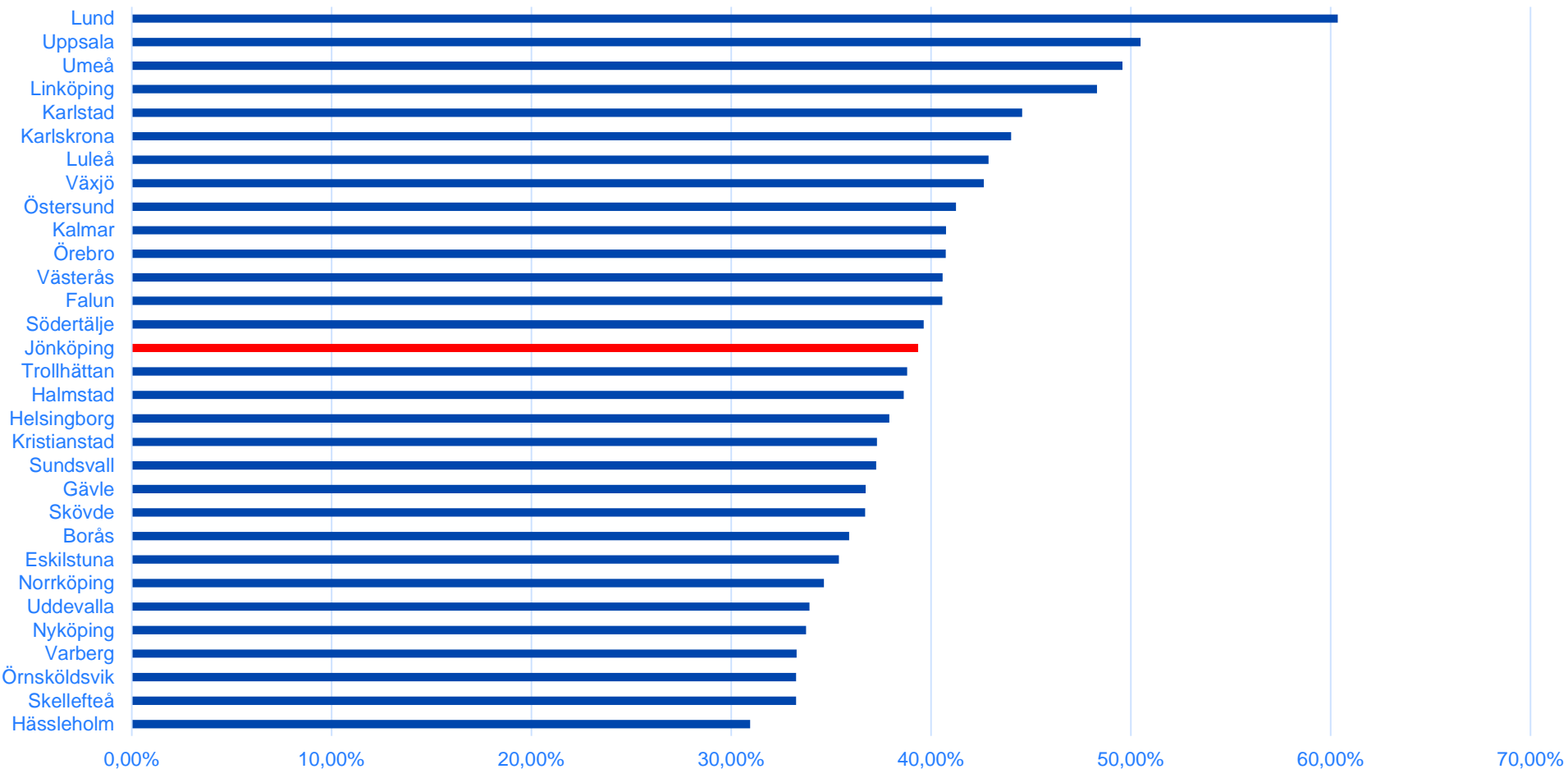
Sysselsättning

Syssgrad14



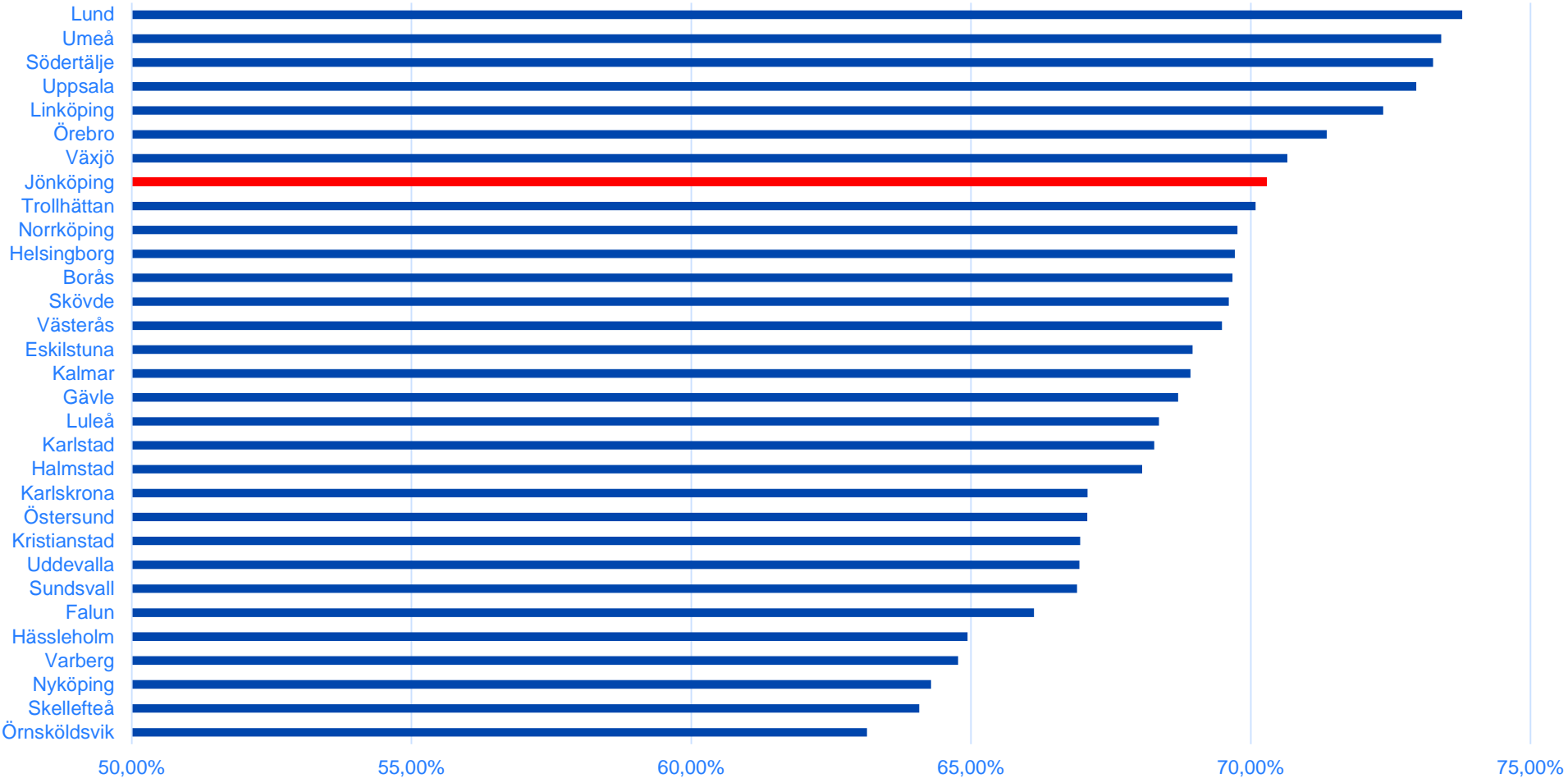
Utbildningsnivå

Utb14



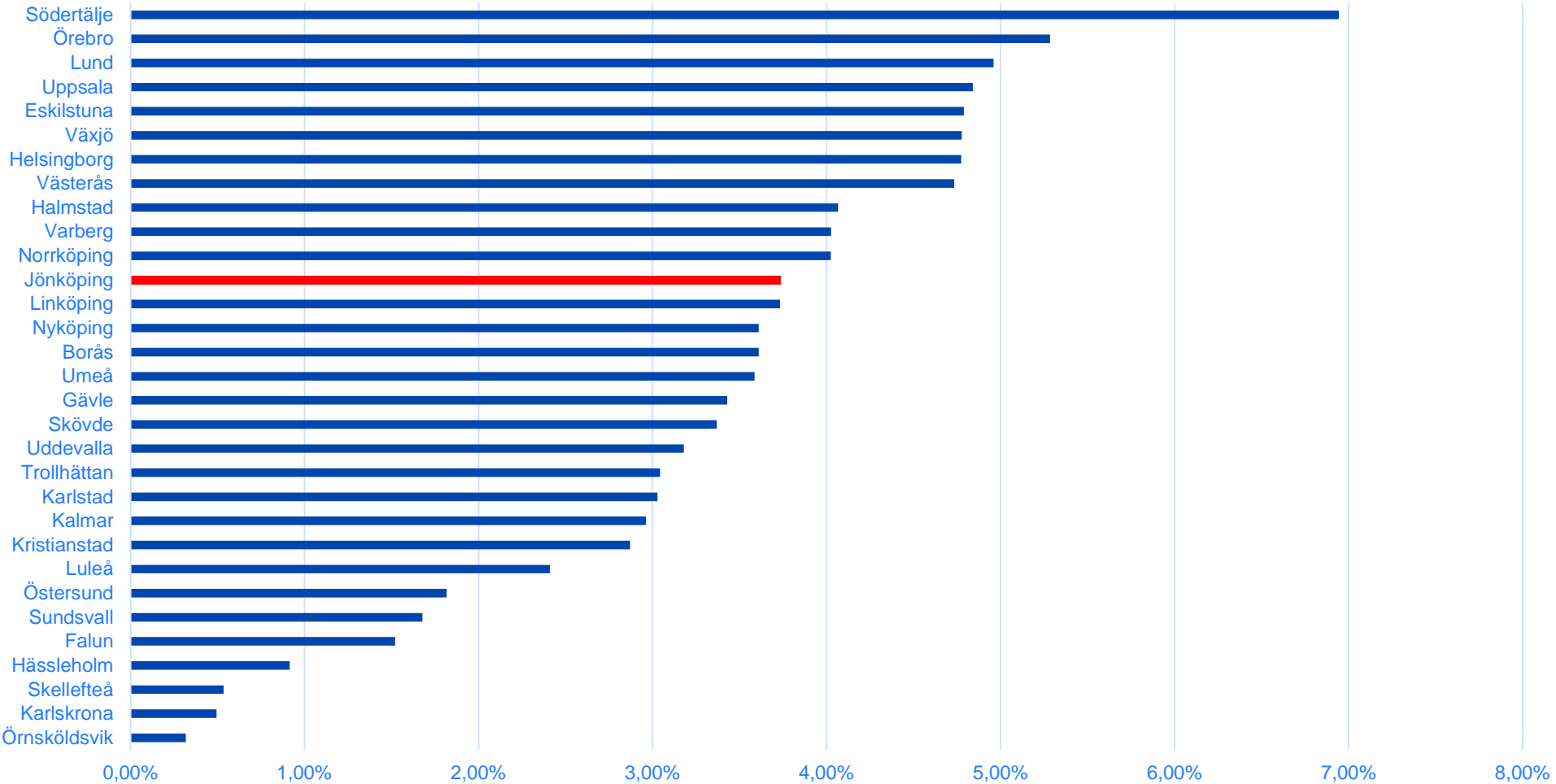
Demografisk struktur

Yngre55_14



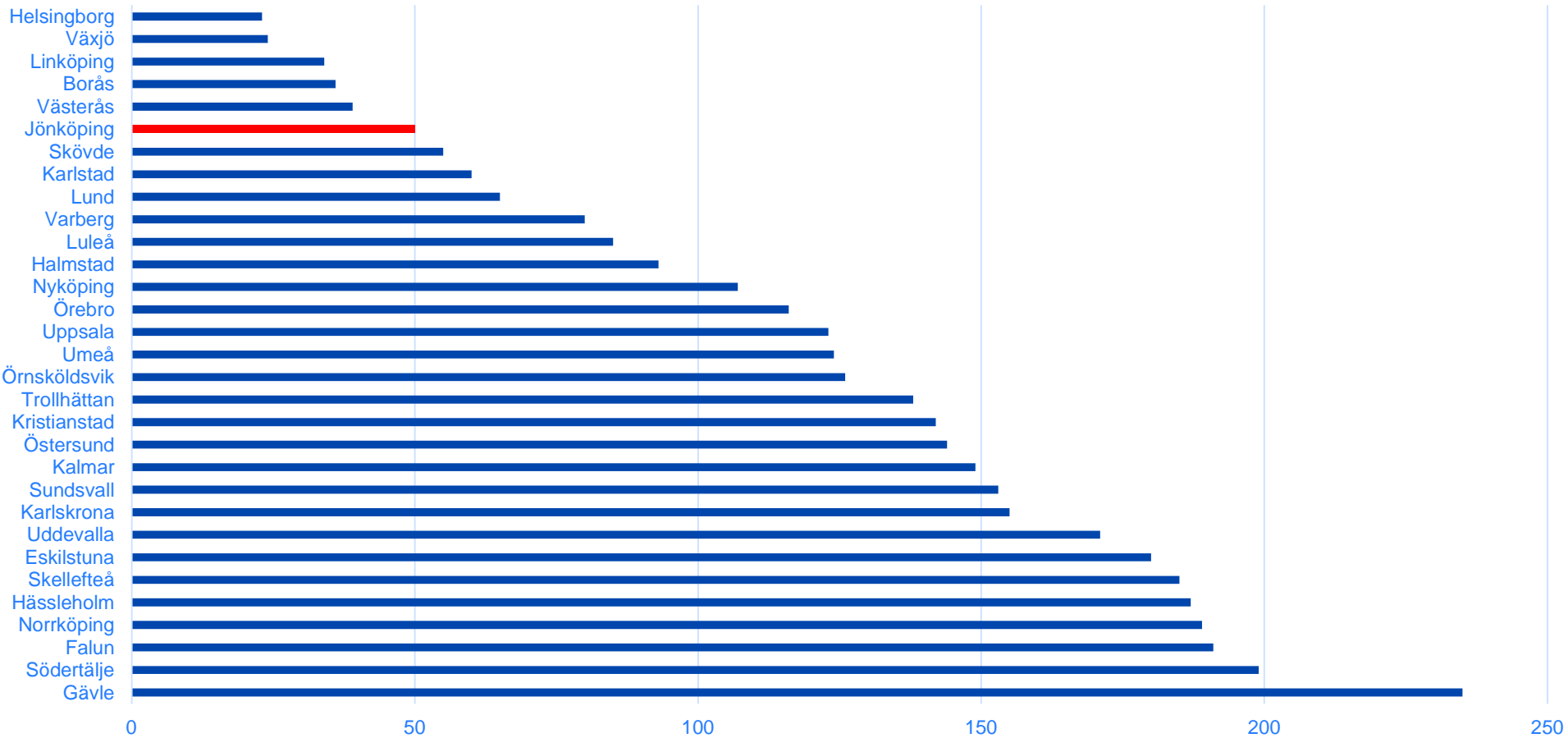
Befolkningsutveckling

befutv_5år

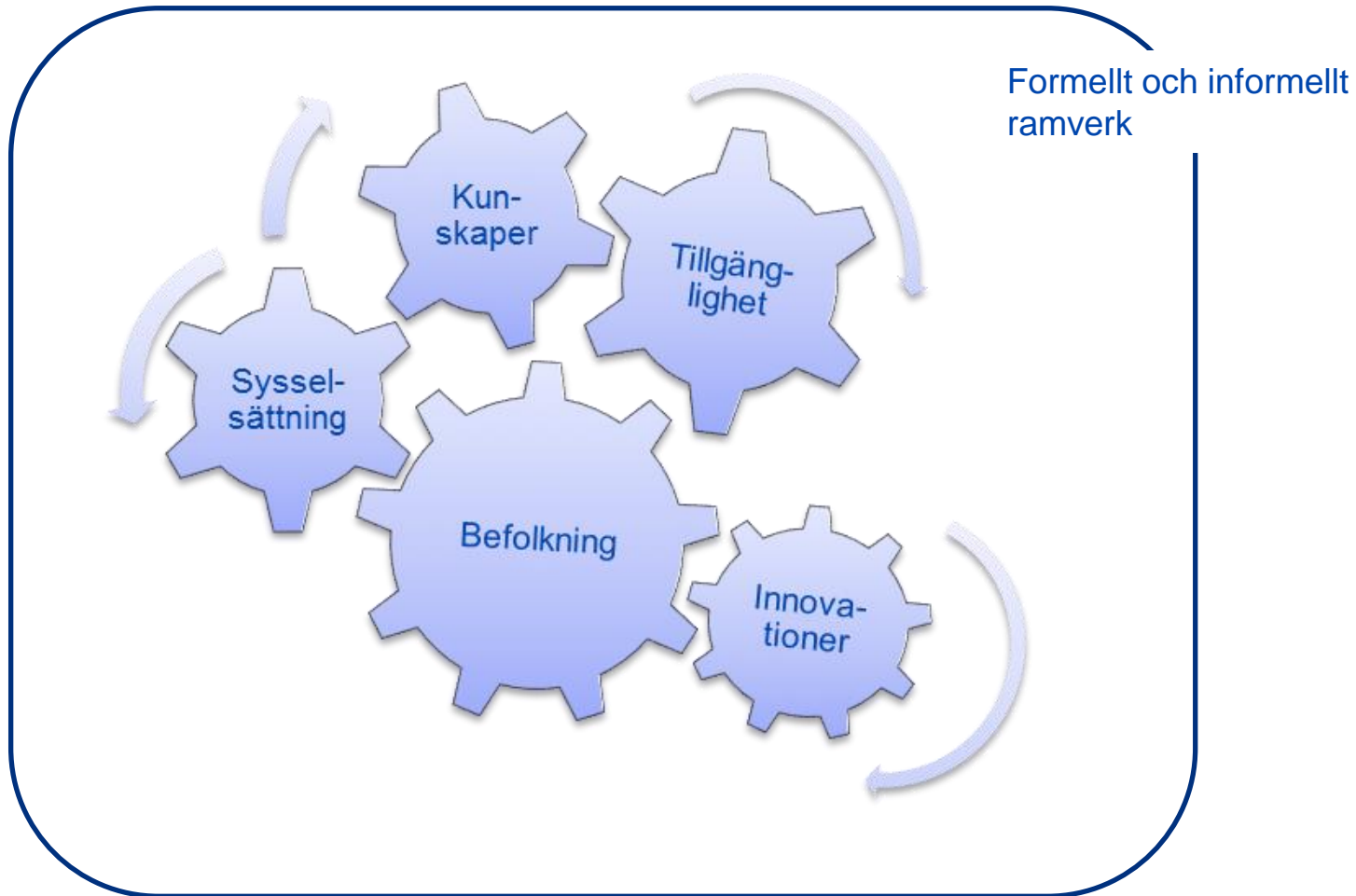


Företagens villkor

Rank_flim



Tillväxtens drivkrafter





DUNKEHALLA

BÄCKALYCKAN

VÄSTER

ÖSTER

LILJEHOLMEN

SÖDER

KALGÅRDEN

TORPA

A6-center

GRÄSHAGEN

GAMLA FLYGFÄLTET

RYHOV

FRIDHEM

LUNJARUM NÖRRA

SOLÅSEN

HAGA

LUNJARUM

Munksjön

Rocsjön

ROS

95b

95a

95b

95a

96

96

97

97

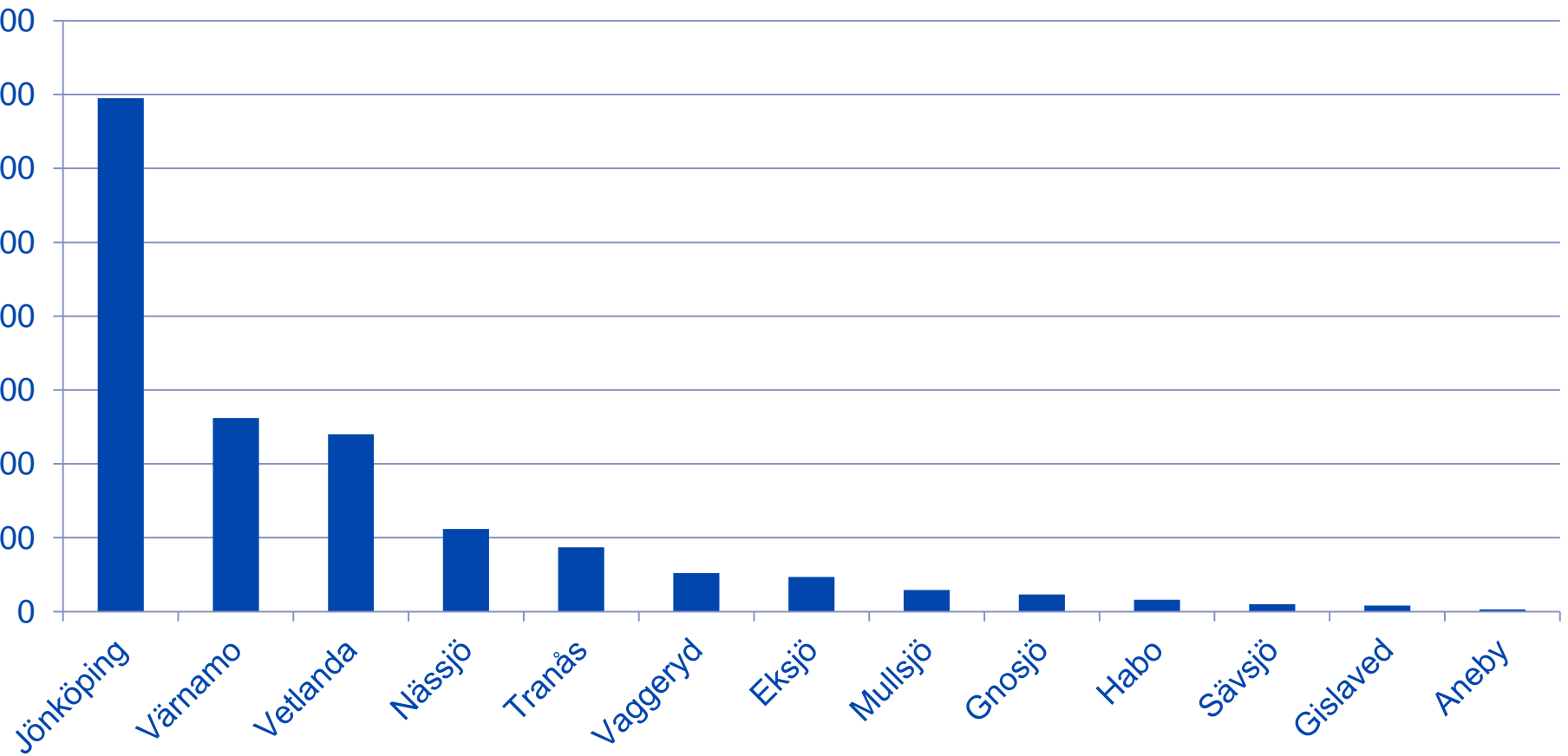
98b

98

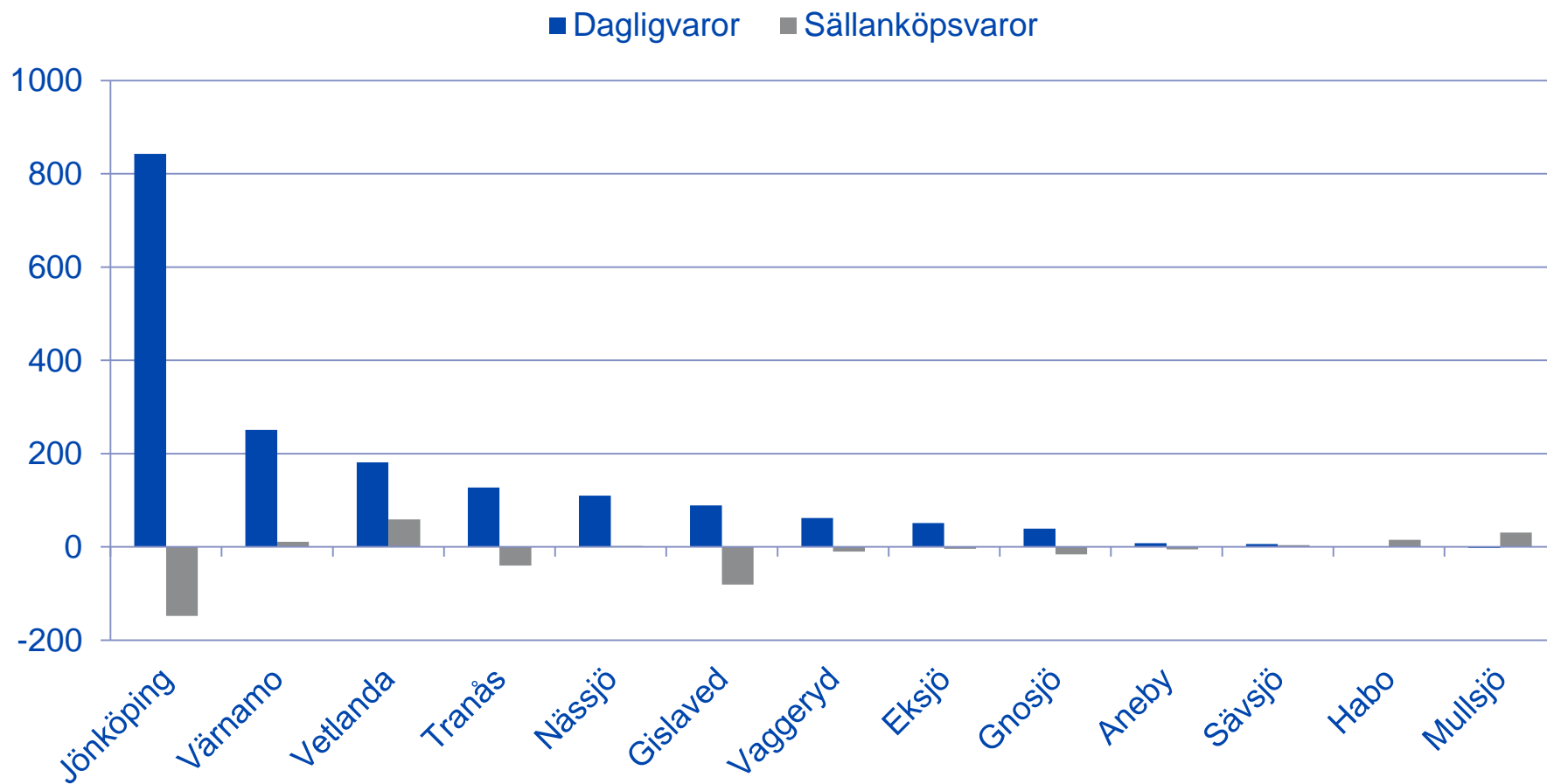
98a

Handelns utveckling

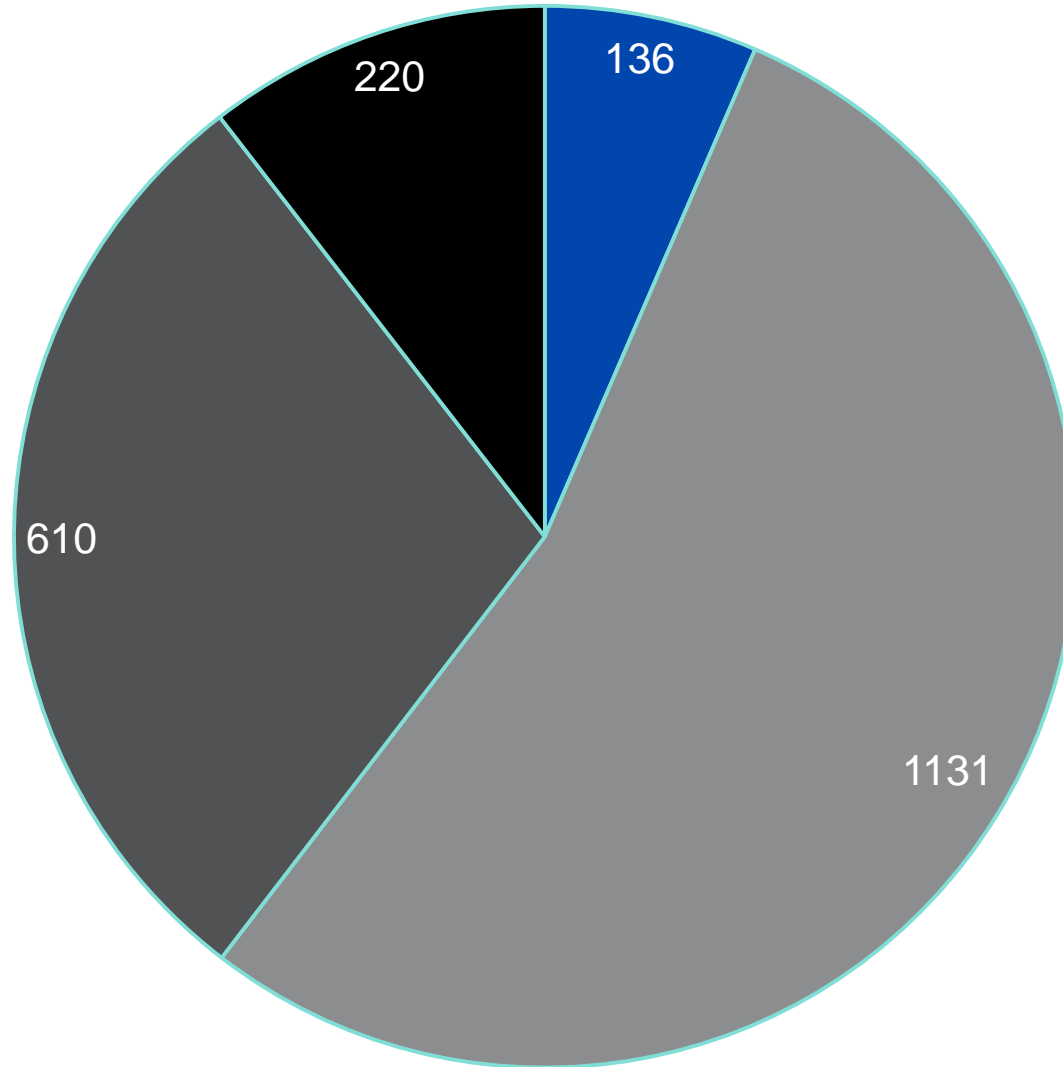
Total detaljhandel, 2007-13, mkr



Dagligvaror och sällanköpsvaror, 2007-2013, mkr



Omsättning, mkr, 2013



- Dagligvaror
- Sällanköpsvaror
- Hotell o Rest.
- Annan Service