



Urban Audit – a comparison of European cities

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INTRODUCTION AND PURPOSE

Urbanization is accelerating throughout the world. Over the course of the 20th century the urban population increased from 220 million to 2.8 billion people. In 2008, for the first time in history, a majority of the world's population lived in a city. Forty years from now, the proportion is predicted to have increased to two-thirds of the population. In Europe, roughly 75 percent of the population already lives in cities and towns, compared to about three percent in the early 19th century.

As urbanization increases, the perceived distance between cities decreases as new technologies and better communications improve residents' mobility. However, growing cities and increased mobility, also lead to a constant stream of new challenges. Hence, it is of increasing importance for local authorities to compare themselves with other regions, not only within the country but also outside the country's borders, to find new strategies and ideas by which to improve the quality of life in the city and thereby increase its attractiveness for residents, visitors and businesses.

To enable such a comparison, the European Commission launched a project in 1998 with the aim of developing a set of qualitative indicators that measure and describe the economic and social conditions in various cities in Europe. The socalled Urban Audit project is a collaboration between Eurostat, i.e. the statistical office of the European Union, and the national statistical institutes of each member state. The project now includes 370 municipalities in 31 European countries (EU member states as well as Turkey, Norway and Switzerland) in a statistical summary of 329 different variables. The data for Urban Audit IV, which is the most recent version of the project, was collected in 2011 with 2008 as reference year.

The main purpose of this report is to illustrate how Jönköping relates to a number of, in size equivalent, municipalities in Europe. This comparison is presented mainly in charts and maps, supplemented by short comments. The report is based on a previous study, conducted by the Municipality of Jönköping in 2007, and hence it is to some extent also possible to compare trends over time for several of the variables.

INCLUDED MUNICIPALITIES

The 24 municipalities included in the study are selected according to the principle one from each country and comparable to Jönköping in population size. Common to the selected municipalities is that most are university cities or significant education centres. The data collection includes 22 of the 28 EU member states. In addition, Norway and Switzerland are also represented, despite not being members of the EU. The countries that are not represented are Luxembourg, Malta and Cyprus, due to that there are no municipalities in Jönköping's size in these countries, and Denmark, Austria and Croatia, due to lack of current data.

Scandinavia	Northern Europe	Southern Europe	The Baltic States	Eastern Europe
Jönköping Sweden	Cork Ireland	Trento Italy	Tartu Estonia	Sibiu Romania
Stavanger _{Norway}	Wrexham United Kingdom	Larisa _{Greece}	Panevezys Lithuania	Maribor Slovenia
Oulu Finland	Regensburg Germany	Poitiers France	Liepaja _{Latvia}	Pleven Bulgaria
	Brügge Belgium	Logroño Spain		Nitra Slovakia
	Winterthur Switzerland	Setúbal Portugal		Gorzów Wielkopolski Poland
	Arnhem Netherlands			Nyíregyháza ^{Hungary} Ústí nad Labem ^{Czech Republic}

The included municipalities are:

A brief description of each municipality is included in Appendix 1.



DELIMITATIONS

In several cases, data is missing for some of the included municipalities. The analysis is based on variables for which data is available for Jönköping and at least one country from each European region (see page 6). To further expand the analyzed dataset, the most current value from the period 2008-2011 has been used in cases where reported data was missing for 2012. This means, however, that the time difference between compared values can be as much as four years (see Appendix 3).

Although the Urban Audit organization labels most of the collected data as reliable ("Reliability: High") the precision of the reported values should not be overestimated. Some caution should therefore be exercised when comparing and interpreting the results.

In addition to Jönköping, twelve other Swedish municipalities also participate in the Urban Audit project. These include Stockholm, Gothenburg, Malmö, Umeå, Örebro, Uppsala, Linköping, Västerås, Norrköping, Helsingborg, Lund and Borås. Data is collected every three years and currently the results of the 2011 data collection are being collated.

DISPOSITION

The results are presented in the form of 34 maps with corresponding charts. For each chart there are supplementing comments, highlighting any differences between the Scandinavian municipalities, Northern Europe, Southern Europe, the Baltics and Eastern Europe, as well as Jönköping's position in relation to the other municipalities.

Note that the scales used in the charts may vary. The data is sometimes presented in percentage terms and sometimes in absolute terms. In some cases, a definition of the data from the Urban Audit Reference Guide has been included.

In the bar charts the municipalities are listed in descending order according to the numerical value of the results. Missing bars in the charts indicate missing data for that particular variable. Jönköping's result is highlighted in each chart by a red arrow.

The statistics are presented under headings used by Urban Audit, presented below:

- Demography
- Social aspects
- Economic aspects
- Education (Training and training provision)
- Travel and transport
- Environment
- Culture and recreation.

The availability of interesting indicators are limited in some cases, hence the categories *Social aspects* and *Education* include only two variables each.

The Urban Audit project also includes the areas *Civic involvement* and *Information society*. These categories have not been included, due to lack of data for many municipalities.

Demography

Pages 9–18



150 000 200 000 Population



Footprints Arranged in order of population

Stavanger (NO) Wrexham (GB) Oulu (FI) Jönköping (SE) Arnhem (NL) Tartu (EE) Ústí nad Labem (CZ) Setúbal (PT) Winterthur (CH) Gorzów Wielkopolski (PL) Liepaja (LV) Logroño (E) Larisa (GR) Sibiu (RO) Nyíregyháza (HU) Poitiers (F) Cork (IE) Nitra (SK) Trento (IT) Brügge (BE) Panevezys (LT) Pleven (BG) Regensburg (DE) Maribor (SI) 0 5 10 During the 20th century birth rates in Europe fell steadily. In Eastern Europe the decline began in the early 1990s after the fall of communism in these states.

The municipalities in Scandinavia and Northern Europe, generally have high birth rates. Stavanger, Norway has the highest proportion of children aged 0–4 years.

As for the proportion of the population 75 years or older, Bruges, Belgium has the highest share with over 11 percent. Larisa, Greece stands out as the municipality with the lowest proportion of the population aged 75 years or older with 4 percent.

Jönköping has a relatively high proportion of both young and older people, 6.3 percent in the age group 0–4 years, and 8.7 percent of the population in the age group 75 years and older.

15 Percent

The dependency ratio measures the proportion of the population younger than 20 and older than 65 years (non-working ages) in relation to the proportion of the population aged 20–64 (working age).

Theoretically, it measures the proportion of the population that is dependent on its workforce to financially support it.

Bruges, Belgium has the highest dependency ratio, due to a high proportion of elderly in the population. Wrexham, UK and Jönköping also have high ratios of around 70 percent.

The lowest dependency ratios are generally found in Eastern Europe, where Sibiu, Romania stands out with a ratio of 43.3 percent.

41.0

40.0

39.6

39.3

39,0

39,0

38,5

38,0

37,7

The median age, i.e. the age that divides a population into two numerically equal groups, is highest in Maribor, Slovenia with 43.9 years.

The Northern European municipalities generally have a slightly lower median age than the average but apart from this the median age tends to vary between the municipalities, regardless of their geographic location.

Jönköping falls just below the average with a median age of 38 years.

Poitiers, France has the lowest median age with 33 years.

40

50

Median age

30

20

Males/female

Social aspects

Pages 19-21

2 3 People/household

Nitra (SK) Sibiu (RO) Winterthur (CH) Liepaja (LV)

0

1

Economic aspects

Pages 23-29

- 24 -

40 Percent

30

- 27 -

Cork (IE)

94

10

20

79

7,1

Brügge (BE)

Arnhem (NL)

Poitiers (F)

Sibiu (RO)

Setúbal (PT)

Larisa (GR)

0

Ústí nad Labem (CZ)

Oulu (FI)

40

force.

The northern and southern municipalities generally have a lower

share of employment in the indus-

trial sector, although Regensburg,

Wrexham and Stavanger all have

Jönköping has a comparatively low

proportion of industrial workers

with 13.6 percent of the total work-

shares higher than 20 percent.

Education

Pages 31–33

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Travel and transport

Pages 35-40

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Environment

Pages 41-46

High levels of particulate matter in the air may adversely affect human health in the form of cardiovascular and respiratory diseases.

The highest concentrations are reported in Eastern Europe where Bulgarian Pleven has PM-concentrations of over 52 g / m³.

The lowest concentration isobserved in Oulu, Finland with just over 10 g / m^3 .

Jönköping ranks in the middle of the municipalities reviewed with $24 \text{ g} / \text{m}^3$.

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Culture and recreation

Pages 47-53

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Number of libraries

30

20

Arnhem (NL) Trento (IT)

0

10

FINAL THOUGHTS – A JÖNKÖPING PERSPECTIVE

In general, the report paints a rather positive picture of the situation in Jönköping. In those cases where the result can be interpreted as either positive or negative Jönköping often ranks on the positive side of the average, and in several cases in the top three.

Jönköping has, during the past five years, had an annual population growth of nearly one percent. This can in part be attributed to the increase in the proportion of foreign born in the municipality which, since the previous report from 2007, has increased by a few percentage points.

The gender distribution in the municipality is relatively balanced. The age distribution, however, stands out in the sense that both the proportion of children as well as the proportion of elderly residents are fairly high in Jönköping. This results in Jönköping having the second highest dependency ratio among the municipalities in the report. The ratio has, however, declined slightly from the previous report, 74 to 70 percent, which also implies that the pressure on the productive population has been somewhat alleviated.

The dependency ratio within the working age population has, however, been redistributed as the unemployment in the municipality has increased during the same period. Even so, unemployment in Jönköping is still relatively low and, in combination with a high employment rate, Jönköping ranks among the municipalities, primarily from Scandinavia and Northern Europe, with relatively strong labor markets. Moreover, the gender gap in the labor market is relatively small in the municipality with slightly higher rates among the men, both in terms of employment and unemployment.

Despite its university Jönköping does not stand out in comparison with the other municipalities, neither in terms of the population with higher education nor in terms of number of students per capita. Note, however, that the level of education was an important criterion in the selection of which municipalities to include in the report. Hence, a majority of the other municipalities also host universities.

As the geographically largest municipality in the report, Jönköping might be expected to also have a higher than average number of cars, since the need for cars generally is greater in rural areas than in urban ones. Nevertheless, although the number of cars per 1,000 inhabitants in Jönköping is higher than the average among the municipalities in the report, it is far from what could be expected given its relative size. However, income, petrol prices and a well-developed public transportation system are additional factors that are likely to affect the number of cars.

To some extent there also seems to exist a relationship between the number of cars and the rate of deaths in road accidents. Road traffic safety in Jönköping is nonetheless comparatively high and the municipality has one of the lowest death rates among the reviewed municipalities. The traffic-related death rate in Jönköping is, for example, more than seven times lower than in the Eastern European municipalities of Pleven, Bulgaria and Sibiu, Romania. Factors that may affect the death rate are, for example, speed limits, alcohol limits and seat belt use.

The death rate from cardiovascular disease is also comparatively low in Jönköping. Although the rate of premature deaths has increased marginally since 2007, it is still low in comparison to the other surveyed municipalities.

Oulu can to some extent be regarded as the cycling capital of Europe. It has, for example, hosted the international "Winter Cycling Congress" where the municipality was named the best winter cycling city in the world. This is reflected in the statistics where Oulu tops the list with over 600 km of cycle routes. Jönköping comes in second place with a total of 300 km, twice the length of the cycle network in Regensburg, Germany in third place.

As for other modes of transportation, the Scandinavian municipalities are relatively expensive. Jönköping ranks among the three municipalities with the highest prices, both in terms of public transport and taxis.

The weather is largely dependent on the geographical location of the municipality. This is reflected in Jönköping's position as somewhat less sunny and more rainy than the average among the municipalities.

The relatively high rainfall in northern Europe is also reflected in the statistics on water use. Jönköping ranks about average, while the municipalities in Southern Europe, where the need for irrigation in agriculture is greater, tops the list.

The amount of generated waste, is generally higher in northern Europe, and Jönköping ranks among the five municipalities with the highest amounts of waste per capita.

Concentrations of PM10 are relatively low in Jönköping. Nonetheless, some of the monitoring stations in Jönköping still recorded values close to, or exceeding, the limits adopted by the EU, and in relation to the other Scandinavian municipalities in the report, concentrations in Jönköping were comparatively high.

The availability of cultural amenities and recreation facilities is fairly high in Jönköping. Nevertheless, the cinema attendance is relatively low, and with a total of three theaters Jönköping does not stand out in either direction. However, the number of museum visitors as well as the number of tourist overnight stays are substantially higher than the average.

PRESENTATION OF THE 24 MUNICIPALITIES

Arnhem (NL) is located on the Rhine River in the eastern Netherlands. Arnhem has two universities and is also a centre for fashion and design.

Bruges (BE) is located in northwestern Belgium. The historic city centre is a UNESCO World Heritage Site and is one of Belgium's top tourist attractions. The city is also home to the College of Europe, a prestigious university for studies in European Economics, Law and Politics.

Cork (IE) is located in the South-West region of the Republic of Ireland. It is the second largest city in the state and a major seaport. Cork is an important educational centre in Ireland and was named the European Capital of Culture for 2005.

Gorzow Wielkopolski (PL) is located in north-western Poland near the border of Germany and is one of the two capitals of Lubusz. Gorzów is famous for its successful sportsmen, including Olympic and world champions and national representatives.

Jönköping (SE) is Sweden's tenth most populous municipality. Through its strategic location, Jönköping is a leading transportation and communication centre. The city is home to Jönköping University and Elmia, an internationally renowned fair and exhibition centre.

Larissa (GR) is located in the important agricultural region of Thessaly in central Greece and is also an important national communications center.

Liepaja (LV) is Latvia's third largest city and is situated on the Baltic coast. In 1997 the Liepaja Special Economic Zone was established providing a low tax environment in order to attract foreign investments. Liepaja has a university.

Logroño (E) is located in the north of Spain and is the center for trade in Rioja wine. It is also the shopping and financial capital of the region.

Maribor (SI) is located near the Austrian border. It is the second largest city in Slovenia, known for its skiing resorts. The city hosts the University of Maribor, established in 1975, and many other schools.

Nitra (SK) is located in western Slovakia 80 kilometres east of the capital Bratislava. The city is Slovakia's fifth largest and also one of the oldest cities in the country. Nitra has two universities, the University of Constantinus the Philosopher, with 13,684 students, and the Slovak University of Agriculture, with 10,297 students.

Nyíregyháza (HU) is located in the northeastern part of Hungary, 270 kilometres from the capital Budapest. Nyíregyháza is an educational centre and a major tourist destination.

Oulu (FI) is the largest city in Northern Finland. Oulu has a university and is also considered one of Europe's "living labs", where residents experiment with new technology.

Panevėžys (LT) is situated just north of the geographical center of Lithuania and is the country's fifth largest city. The city lies in a strategic geographical position and the Via Baltica highway, which runs through the city, connects it to many Scandinavian and West European countries.

Pleven (BG) is located in northern Bulgaria and is the country's seventh largest city. Pleven is an important economic, administrative and communications centre. The city hosts Medical University Pleven.

Poitiers (F) is located in central France, an hour's journey by train from Paris and is a major university centre, with the University of Poitiers being established in 1431.

Regensburg (DE) is located in the eastern part of Bavaria in southern Germany, about 100 km northeast of Munich. Regensburg has been a university town since 1965.

Setúbal (PT) is located 40 km south of Portugal's capital Lisbon. Setubal is one of Portugal's most important ports and handles wine, oranges, and cork.

Sibiu (RO) is a city in Transylvania in central Romania. Sibiu is one of the most important cultural centres of Romania and was designated a European Capital of Culture for the year 2007.

Stavanger (NO) is Norway's third largest city in terms of population size. Since the early 1970s Stavanger has been the fastest growing city in Scandinavia. The main reason is that Stavanger has become the base for Norway's oil production in the North Sea.

Tartu (EE) is Estonia's second largest city, located in the southeastern part of the country. Up until Estonian independence the city was known by the German name Dorpat. Tartu is a university town.

Trento (IT) is the capital of the autonomous region of Trentino. Trento is an educational, scientific, financial and political centre and the University of Trento ranks highly out of Italy's top 30 colleges.

Usti nad Labem (CZ) is an industrial city in the Elbe valley in the northern part of the Czech Republic, close to the German border. The city is an important railway junction.

Winterthur (CH) is located in northern Switzerland and is the country's sixth largest city. Winterthur is a centre for the service and high-tech industries.

Wrexham (GB) is, as the largest town in the north of Wales, a major centre of the region's administrative, commercial, retail and educational infrastructure.

Information is taken from <u>www.wikipedia.org</u> and each municipality's website.

STATISTICAL CLASSIFICATION OF ECONOMIC ACTIVITIES IN THE EUROPEAN COMMUNITY ACCORDING TO NACE REV. 2

Α	Agriculture, Forestry and Fishing
В	Mining and quarrying
С	Manufacturing
D	Electricity, gas, steam and air conditioning supply
Е	Water supply, sewerage, waste management and remediation activities
F	Construction
G	Wholesale and retail trade; repair of motor vehicles and motorcycles
Н	Transportation and storage
I	Accommodation and food service activities
J	Information and communication
Κ	Financial and insurance activities
L	Real estate activities
Μ	Professional, scientific and technical activities
Ν	Administrative and support service activities
0	Public administration and defence; compulsory social security
Р	Education
Q	Human health and social work activities
R	Arts, entertainment and recreation
S	Other service activities
т	Activities of households as employers; undifferentiated goods- and services- producing activities of households for own use
U	Activities of extraterritorial organizations and bodies

Most recent data

	Arnhem	Brügge	Cork	Gorzów Wielkopolski	Jönköping	Larisa	Liepaja	Logroño	Maribor	Nitra	Nyíregyháza	Oulu	Panevezys	Pleven	Poitier	Regensburg	Setúbal	Sibiu	Stavanger	Tartu	Trento	Ústí nad Labem	Winterthur	Wrexham
Demography																								
Population	2012	2012	2011	2012	2012	2011	2012	2012	2012	2012	2010	2011	2012	2012	2010	2012	2012	2011	2012	2012	2012	2011	2012	2011
Population change	2012	2012	N/A	2012	2012	2009	2012	2012	2012	2012	2010	2009	2012	2012	2010	2012	2012	2011	2012	2012	2010	2011	2012	2011
Population 0-4 years	2012	2012	2011	2012	2011	2009	2012	2012	2012	2012	2010	2009	2012	2012	2010	2012	2012	2011	2012	2012	2012	2011	2012	2011
Population 75+ years	2012	2012	2011	2012	2011	2009	2012	2012	2012	2012	2010	2011	2012	2012	2010	2012	2012	2011	2012	2012	2012	2011	2012	2011
Dependency ratio	2012	2012	2011	2012	2011	N/A	2012	2012	2012	2012	2010	N/A	2012	2012	2010	2012	2012	2011	2012	2012	2012	2011	2012	2011
Median age	2008	N/A	2011	2011	2011	N/A	2012	2011	2011	2008	2012	2011	2011	2011	2010	2010	2011	2008	2012	2011	N/A	2011	2012	N/A
Sex ratio	2012	2012	2011	2012	2011	2009	2012	2012	2012	2012	2010	2012	2012	2012	2010	2012	2012	2011	2012	2012	2012	2011	2012	2011
Born abroad	2012	2012	2011	2011	2011	N/A	N/A	2012	2012	N/A	N/A	2011	2011	2012	2010	2012	2011	N/A	2012	2012	N/A	N/A	2012	N/A
Social aspects																								
Household size	2012	2008	2011	2011	N/A	2009	N/A	2010	2011	N/A	2011	N/A	2011	2011	2010	2012	2011	N/A	2012	2012	2012	2011	N/A	2008
Mortality rate	2010	N/A	N/A	2010	2010	N/A	2010	2010	2010	2010	2010	N/A	2010	2010	N/A	2012	2010	2010	2010	2010	2010	2010	2010	2010
Economic aspects																								
Unemployment	2012	2011	2011	N/A	2011	2009	N/A	2011	N/A	2011	2011	N/A	2011	2011	2010	2012	2011	N/A	2009	2011	N/A	2011	2009	2011
Employment rate	2012	2011	2011	N/A	2011	N/A	2012	2012	N/A	2011	N/A	N/A	2012	2012	2010	2012	2011	N/A	2011	2012	N/A	2011	N/A	2011
Agriculture, forestry and fishing	2012	2012	2012	2012	2012	N/A	2010	2012	2012	2010	2012	N/A	2012	2012	2012	2012	N/A	N/A	2010	N/A	N/A	N/A	2010	2010
Industry	2012	2012	2012	2012	2012	N/A	2010	2012	2012	2010	2012	N/A	2012	2012	2012	2012	N/A	N/A	2010	N/A	N/A	N/A	2010	2010
Public and service sectors	2012	2012	2012	2012	2012	N/A	N/A	2012	2012	N/A	2012	N/A	2012	2012	2012	2012	N/A	N/A	N/A	2012	N/A	N/A	N/A	N/A
Arts, enertainment and recreation	2012	2012	2012	2012	2012	N/A	N/A	2012	2012	N/A	2012	N/A	2012	2012	2012	2012	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Appendix 3

Most recent data

| Arnhem | Brügge | Cork | Gorzów Wielkopolski | Jönköping

 | Larisa | Liepaja | Logroño
 | Maribor | Nitra | Nyíregyháza | Oulu | Panevezys | Pleven | Poitier | Regensburg | Setúbal
 | Sibiu | Stavanger | Tartu | Trento | Ústí nad Labem | Winterthur
 | Wrexham |
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 | N/A | 2012 | 2012 | 2009 | 2011 | 2008
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| 2012 | N/A | 2010 | N/A | 2012

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 | 2012 | 2012 | 2012 | 2010 | 2012 | 2012 | N/A | 2012 | 2012
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| N/A | 2008 | 2011 | 2011 | 2011

 | N/A | 2008 | N/A
 | 2011 | 2008 | 2012 | 2011 | 2011 | 2011 | N/A | 2009 | 2008
 | N/A | N/A | 2012 | 2008 | 2011 | N/A
 | N/A |
| N/A | 2011 | N/A | 2012 | 2011

 | N/A | 2012 | N/A
 | 2012 | 2011 | 2012 | 2012 | 2012 | 2012 | N/A | 2009 | N/A
 | 2009 | 2012 | 2012 | 2008 | 2012 | 2011
 | N/A |
| N/A | 2011 | 2011 | 2011 | 2011

 | N/A | 2008 | N/A
 | N/A | 2008 | 2008 | 2011 | 2011 | 2011 | 2012 | 2009 | 2008
 | N/A | 2009 | 2012 | 2008 | 2012 | N/A
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| 2011 | 2011 | 2011 | 2011 | 2011

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 | 2011 | 2012 | 2009 | 2011 | 2011 | 2011 | 2010 | 2012 | N/A
 | N/A | 2008 | 2011 | 2009 | 2011 | 2012
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 | 2008 | 2008 | 2008 | N/A | N/A | N/A
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 | 2011 | 2008 | 2008 | 2011 | 2011 | 2011 | N/A | 2012 | 2009
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 | N/A |
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| N/A | N/A | 2011 | 2011 | N/A

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 | 2012 | 2010 | 2012 | 2012 | 2012 | 2012 | 2012 | 2010 | 2012
 | N/A | N/A | 2012 | N/A | 2012 | 2012
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| N/A | 2012 | 2012 | 2012 | 2012

 | 2010 | N/A | 2010
 | 2012 | 2010 | 2012 | 2012 | 2012 | N/A | 2012 | 2012 | 2012
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| N/A | 2012 | 2012 | 2012 | 2012

 | 2012 | 2010 | 2010
 | 2012 | 2010 | 2012 | 2012 | 2012 | 2012 | 2012 | 2012 | N/A
 | N/A | 2010 | 2012 | N/A | 2012 | 2012
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| N/A | 2012 | 2012 | 2012 | 2012

 | N/A | 2010 | N/A
 | 2012 | 2010 | N/A | 2012 | N/A | 2012 | 2012 | 2010 | 2010
 | N/A | N/A | 2012 | N/A | 2012 | 2012
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